



CENTRAL UNIFIED SCHOOL DISTRICT  
\$42,000,000\* 2016 Election, Series B

Financing Timetable - Updated as of 8/20/18

AUGUST							SEPTEMBER							OCTOBER							NOVEMBER							DECEMBER						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
			1	2	3	4							1		1	2	3	4	5	6					1	2	3						1	
5	6	7	8	9	10	11	2	3	4	5	6	7	8	7	8	9	10	11	12	13	4	5	6	7	8	9	10	2	3	4	5	6	7	8
12	13	14	15	16	17	18	9	10	11	12	13	14	15	14	15	16	17	18	19	20	11	12	13	14	15	16	17	9	10	11	12	13	14	15
19	20	21	22	23	24	25	16	17	18	19	20	21	22	21	22	23	24	25	26	27	18	19	20	21	22	23	24	16	17	18	19	20	21	22
26	27	28	29	30	31		23/30	24	25	26	27	28	29	28	29	30	31				25	26	27	28	29	30		23/30	24/31	25	26	27	28	29

Date	Activity	Responsibility
August 16, 2018	Agenda deadline for 1st reading of Resolution for bonding capacity waiver	FA, BC, District
August 20, 2018	Distribute Timeline and Distribution List	FA
August 22, 2018	Distribute draft resolution and POS	BC
August 28, 2018	Comments due on draft legal documents	FA, BC, District
August 28, 2018	District Board 1st Reading for bonding capacity waiver	FA, BC, District
August 30, 2018	Agenda deadline for September 11 Board meeting	FA, BC, District
August 31, 2018	Submit Waiver application to State Board of Education	FA
September 11, 2018	Public Hearing and District Board approval of Resolution for bonding capacity waiver and 1st reading of Resolution for bond issuance and legal docs	FA, BC, District
September 12, 2018	Submit signed resolution to State Board of Education	FA
September 12, 2018	Docs sent to Rating Agencies and Insurance agencies (if needed)	FA
September 13, 2018	Agenda deadline for September 25 Board meeting	FA, BC, District
September 19, 2018	Rating conference calls	FA, District, Rating Agencies
September 25, 2018	District board adoption of Resolution and legal docs	FA, BC, District
October 5, 2018	Receive Ratings	FA
November 8 - 9, 2018	State Board approves waiver	State Board of Education
November 12, 2018	Mail Preliminary Official Statement	FA, BC
November 19, 2018	Pre-Pricing	FA, UW, District
November 20, 2018	Pricing	FA, UW, District
November 26, 2018	Distribute draft Official Statement	BC
November 28, 2018	Comments due on draft Final Official Statement	FA, BC, District
November 29, 2018	Distribute draft closing documents	FA, UW
November 30, 2018	Mail Final Official Statement	FA, BC
December 4, 2018	Pre-close	FA, BC, UW
December 5, 2018	Close	FA, BC, UW

FA: Dale Scott & Company

BC: Jones Hall

UW: Stifel

UW Counsel:

Paying Agent: US Bank

Rating Agencies: Moody's and Standard & Poors

\*Preliminary, subject to change

FINANCIAL ADVISORS TO PUBLIC AGENCIES